



Organizational Membership

Asset owners, asset managers, companies, and service providers join the SASB Alliance for ongoing educational opportunities and exclusive member-only events. Members share the belief that today's capital markets need standardized sustainability disclosure and effective ESG integration into investment practices – for the benefit of both companies and investors. The SASB Alliance focuses on the SASB Standards, one of the three principle resources to communicate the creation, preservation, and erosion of value offered by the Value Reporting Foundation.

Join today and be part of the global effort to develop and explore best practices in integrating material sustainability information into existing processes.

The SASB Alliance includes two levels:

PARTICIPANT MEMBERS

USER MEMBERS

WHAT'S THE DIFFERENCE?

Participant Members receive the benefits listed →

User Members receive the benefits listed →

+ SASB Standards IP Rights

(see reverse page for details)

MEMBER BENEFITS

DIVERSE ESG FEEDBACK/PERSPECTIVES

- » Regular member-only programming on investor use of SASB Standards-reported data, corporate implementation best practices, the latest in academic research, and cross-stakeholder dialogues to improve ESG reporting quality
- » Monthly email newsletters that compile key news and insights from SASB, Alliance members, and the broader field

MEMBER CONVENINGS & EDUCATION

- » Reoccurring Industry Deep Dive Call series
- » SASB Standards communications toolkit and member portal access
- » Discounts, averaging 20%, on [FSA Credential](#) and [SASB Symposium](#)
- » Opportunity for hour-long training for staff

ORGANIZATIONAL BRANDING

- » Company logo listed on the SASB Standards website with hyperlink
- » SASB Alliance member logo for use in communications

Organizational Membership



SASB Standards IP Rights

BENEFITS OFFERED TO USER MEMBERS

In addition to the current benefits provided to all members, User members receive:



» The **rights** to use SASB Standards Materiality Framework in commercial activities, including internal business processes, products, and services (SASB Standards Materiality Framework is freely available for non-commercial use by companies disclosing consistent with the standards or those advocating for disclosure)



» An **annual subscription** to SASB Standards Materiality Framework **data files**: [SASB Materiality Map™](#), SASB Standards, [SICS™](#) industry classification data for 88,000+ Global ISINs (updated quarterly), SASB Engagement Guide questions in Excel format and related content



» **Mapping to third party data sets** and technical consultation with Value Reporting Foundation Staff on the SASB Standards structure and rationale



» A **SASB Inside mark/logo** (representing the gold-standard for financially material ESG information) that can be freely used to describe your proprietary research, using SASB's materiality framework as an input



» The **Navigator** is a tool to view and filter through the SASB Standards in a user-friendly online portal that is freely available to all employees of Alliance User Member organizations.

WHAT DOES IT MEAN THAT USER MEMBERS RECEIVE LICENSING RIGHTS TO USE SASB STANDARDS IP?

The Value Reporting Foundation published the SASB Standards and related IP (e.g. Materiality Map) as a public good for non-commercial use, such as public reporting or investor engagement with portfolio companies. Licensing rights allow organizations to incorporate the standards and related IP into the investment decision-making process as well as products and services from a range of organizations across the capital markets.

We understand that in order to change practices, policies and processes, we need to work together to understand the nuances, strengths and opportunities that other institutional investors are seeking around varying dimensions of sustainability

**-RODRIGO GARCIA, DEPUTY TREASURER AND CHIEF INVESTMENT OFFICER
ILLINOIS STATE TREASURY**