



MEMBER PROFILE

WITH RODRIGO GARCIA DEPUTY TREASURER & CHIEF INVESTMENT OFFICER
& ANGEL HERRERA DIRECTOR OF PORTFOLIO & RISK ANALYTICS



“The Alliance not only provides a forum to have substantive investment discussions around topics of mutual interest, but it also ensures the conversation is among like-minded institutional investors that share our concerns and challenges.”

WHY WE JOINED THE SASB ALLIANCE:

- » We understand that in order to change practices, policies and processes, we need to work together to understand the nuances, strengths and opportunities that other institutional investors are seeking around varying dimensions of sustainability
- » Becoming a member of the Alliance allowed us to leverage SASB’s credibility as an independent, market-vetted supplier of standards that connect sustainability factors to long-term shareholder value
- » Being a part of the Alliance shows people we are rigorous, and focused on material, decision-useful information

HOW WE’VE LEVERAGED THE SASB ALLIANCE:

- » The Alliance challenged and enhanced our way of thinking about every company
- » As we gain comfort using the SASB standards we have the confidence to extract the necessary data to make meaningful investment decisions

HOW WE APPROACH SUSTAINABILITY DISCLOSURE:

- » We have plans to add another level of analysis to our financial models by incorporating the most relevant and useful SASB topics, issue and metrics
- » We are looking to SASB standards to be value drivers to our investment decision process and bring awareness to company risks we may have overlooked



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